

Stock, IRA Fund Transfers to St. Luke's Episcopal Church

There are no taxable gains on any gains or withdrawals. You can donate **Stock(s)**, funds from your **IRA** through the following procedures:

Stocks: An account has been set up at BB&T Securities for stock transfers according to IRS guidelines. Transfer or have your broker transfer your stock to:

Sandy Von Thelan

BB&T Securities

310 4th St, NE, Suite 100

Charlottesville, VA 22902

St. Luke's Episcopal Church

Acct #88528252, Clearing DTC # 0702

He will sell the stock(s) and forward the proceeds to St. Luke's.

IRAs: Qualified Charitable Distributions (QCD), Required Minimum Distributions (RMD) from your IRA may be used to satisfy your yearly pledge or for St. Luke's endowment for future needs. QCDs will be counted toward your RMD. Have the monies forwarded directly to St. Luke's, Box 694, Charlottesville, VA 22902. This **cannot** be accomplished through your 401, 403 accounts. These distributions are taxable. This simplifies the process of having to go through the Diocese and a long term wait period in getting funds to St Luke's.